

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:	)	Chapter 11
	)	
MOLL INDUSTRIES, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 10-11371 (MFW)
	)	
Debtors.	)	Joint Administration Pending
	)	
	)	<b>Related D.I. 12</b>

**NOTICE OF FILING EXHIBIT A**

**PLEASE TAKE NOTICE** that on April 27, 2010, that the Debtors' filed with the United States Bankruptcy Court for the District of Delaware their *Debtors' Motion Pursuant to Sections 361, 362, 363 and 507 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order: (1) Authorizing Use of Cash Collateral; (2) Granting Adequate Protection Liens and Administrative Claims; (3) Scheduling and Approving the Form and Method of Notice for a Subsequent Hearing; and (4) Granting Related Relief* (the "Motion") (D.I. 12). You have previously received a copy of the Motion.

**PLEASE TAKE FURTHER NOTICE** that Exhibit A to the Motion stated that it would be supplied at a later date. A copy Exhibit A is attached hereto.

Dated: April 29, 2010  
Wilmington, Delaware

**SULLIVAN • HAZELTINE • ALLINSON LLC**

/s/ William A. Hazeltine

William A. Hazeltine (No. 3294)

John G. Pope (No. 4888)

4 East 8<sup>th</sup> Street, Suite 400

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*Proposed Attorneys for the Debtors and  
Debtors-in-Possession*

<sup>1</sup> The Debtors are the following entities: Moll Industries, Inc.; Moll Holdings, Inc.; Moll Europe Holdings, LLC; and Moll Latin America Holdings, LLC.

Docket No. 18  
Date 4-29-10

	4/26/10	5/3/10	5/10/10	5/17/10	5/24/10	5/31/10	6/7/10	6/14/10	6/21/10	6/28/10	7/5/10	7/12/10	7/19/10
Total product revenue	364,764	-	413,304	451,080	369,543	400,000	488,274	461,143	499,049	400,000	400,000	476,774	464,991
Receipts from current aging	(339,251)	(723,096)	(899,069)	(460,328)	(417,124)	(457,846)	(400,000)	(488,274)	(461,143)	(499,049)	(400,000)	(400,000)	(476,774)
A/R ending balance	1,616,810	893,714	407,948	398,700	351,119	293,272	381,547	354,415	392,321	293,272	293,272	370,047	358,263
Other receipts	-	-	-	-	-	-	-	-	-	-	-	-	-
Total purchases	225,180	410,624	399,265	345,270	291,945	476,255	282,945	341,090	288,195	488,285	304,265	335,720	326,195
Seagrove disbursements	(30,943)	-	-	-	-	-	-	-	-	-	-	-	-
Seagrove resin	-	(190,470)	(192,675)	(192,270)	(191,055)	(180,345)	(187,305)	(196,440)	(184,305)	(190,425)	(198,375)	(192,270)	(184,755)
Seagrove packaging	-	(35,394)	(27,150)	(25,035)	(37,950)	(18,450)	(25,650)	(26,235)	(37,650)	(18,150)	(25,650)	(25,035)	(37,950)
Seagrove freight	-	(21,000)	(21,000)	(21,000)	(21,000)	(21,000)	(21,000)	(21,000)	(21,000)	(21,000)	(21,000)	(21,000)	(21,000)
Seagrove temp labor	-	(22,500)	(22,500)	(22,500)	(22,500)	(22,500)	(22,500)	(22,500)	(22,500)	(22,500)	(22,500)	(22,500)	(22,500)
Seagrove maint & tooling	-	(10,365)	(5,940)	(24,465)	(4,440)	(10,065)	(8,490)	(21,915)	(4,740)	(12,315)	(6,240)	(21,915)	(6,990)
Seagrove utilities	-	(85,895)	-	(5,000)	-	(85,895)	-	(5,000)	-	(85,895)	-	(5,000)	-
Tooling - Medrad	-	-	-	-	-	(42,842)	-	-	-	-	-	-	-
Tooling - Bioform	(34,000)	-	-	-	-	-	-	(34,000)	(21,400)	-	-	-	-
Corporate disbursements	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(10,000)	(5,000)	(5,000)	(10,000)
General insurance premiums	(6,194)	(30,000)	-	-	(30,000)	-	-	-	(30,000)	(30,000)	-	-	(30,000)
Health claims	(16,000)	(5,000)	(5,000)	(5,000)	(5,000)	(8,000)	(8,000)	(8,000)	(8,000)	(8,000)	(8,000)	(8,000)	(8,000)
CRO fees	-	-	(30,000)	-	-	-	-	(30,000)	-	-	(12,500)	-	-
Board fees	-	-	-	-	-	(85,000)	-	-	-	(85,000)	-	-	-
Bankruptcy / lender attorney fees	-	-	-	(40,000)	-	-	-	-	-	-	-	-	-
Corporate attorney fees	-	-	-	-	-	-	-	-	-	-	-	-	-
Employee expenses and other	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)
Total disbursements	(97,137)	(410,624)	(399,265)	(345,270)	(291,945)	(519,097)	(282,945)	(375,090)	(309,595)	(488,285)	(304,265)	(335,720)	(326,195)
A/P ending balance	253,043	253,043	253,043	253,043	253,043	210,201	210,201	176,201	154,801	154,801	154,801	154,801	154,801
U.S. hourly payroll	(97,100)	-	(97,100)	-	(97,100)	-	(97,100)	-	(97,100)	-	(97,100)	-	(97,100)
U.S. salary payroll	(98,500)	-	(98,500)	-	(98,500)	-	-	(98,500)	-	(98,500)	-	(98,500)	-
Non-A/P disbursements	(195,600)	-	(195,600)	-	(195,600)	-	(97,100)	(98,500)	(97,100)	(98,500)	(97,100)	(98,500)	(97,100)
Cash inflows	339,251	723,096	899,069	460,328	417,124	457,846	400,000	488,274	461,143	499,049	400,000	400,000	476,774
Cash outflows	(292,737)	(410,624)	(594,865)	(345,270)	(487,545)	(519,097)	(380,045)	(473,590)	(406,695)	(586,785)	(401,365)	(434,220)	(423,295)
Net cash provided (used by)	46,514	312,472	304,204	115,058	(70,421)	(61,251)	19,955	14,684	54,448	(87,736)	(1,365)	(34,220)	53,479
Book cash balance	196,911	509,383	813,587	928,646	858,225	796,974	816,929	831,613	886,061	798,325	796,960	762,740	816,219
Add: Outstanding checks	67,996	287,437	279,486	241,689	204,362	363,368	198,062	262,563	216,717	341,800	212,986	235,004	228,337
Bank cash balance	264,907	796,820	1,093,073	1,170,335	1,062,586	1,160,342	1,014,990	1,094,176	1,102,777	1,140,124	1,009,945	997,744	1,044,556

Assumptions:

- 150% increase in Medrad volume. Production beginning Week 1 of Period 5.
- Change Medrad payment terms from 45 days to 20 days on all outstanding balances as of April 28.
- Change Medrad payment terms from 45 days to 2 days on all future orders through the end of July.
- Payroll includes 29 salary employees and 97 hourly employees. Increase for customer volumes will utilize temporary labor.
- Any customer deposits to be received for tooling projects will immediately pass through to third party tool making vendors.
- Customer deposits already received for tooling projects are scheduled to pass through to the tool making vendor upon completion of tool.
- Medrad accounts for 75% of projected revenue.

**Miscellaneous:**10-11371-MFW Moll Industries, Inc.

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: MFW

Case Flag: PlnDue, DsclsDue

**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 4/29/2010 at 8:24 AM EDT and filed on 4/29/2010

**Case Name:** Moll Industries, Inc.**Case Number:** 10-11371-MFW**Document Number:** 18**Docket Text:**

Exhibit(s) *A to Motion for Authority to Use Cash Collateral* (related document(s)[12]) Filed by Moll Industries, Inc.. (Hazeltine, William)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**C:\fakepath\Schedule A to CC Order.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=4/29/2010] [FileNumber=8401408-0]  
[0f24674c0d497d02e415e05c41e5ba50f6774ddb52a9aecf442fbb953ab50246087  
05bc9ab37ead4fe07b9211906debebbec512e3741f9853692630d0f8623c]]

**10-11371-MFW Notice will be electronically mailed to:**

William A. Hazeltine on behalf of Debtor Moll Industries, Inc.  
Bankruptcy001@sha-llc.com

United States Trustee  
USTPREGION03.WL.ECF@USDOJ.GOV

**10-11371-MFW Notice will not be electronically mailed to:**

Delaware Claims Agency, LLC  
230 North Market Street  
Wilmington, DE 19801